#### **PCNE Working Conference 2015 – Mechelen (BE)**



# Workshop 1:

Medication review - Tools and guidelines

A workshop for people who are new in the field (learning how to use existing tools) as well as for experienced people (willing to optimize the tools and to develop guidelines).

Facilitators: Kurt Hersberger (Switzerland), Nejc Horvat(Slovenia)

## **Guiding Idea & Approach**

- ► Preferably pharmaceutical care leads to improved effectiveness, safety and humanistic outcomes.
- ► However, evidence is still weak
- ► Medication review is an essential activity within the pharmaceutical care cycle
- ► Different initiatives, approaches, projects are launched across Europe, up to now very independently and dominantly adapted to local regulations and conditions
- Among PCNE members substantial expertise is available
- ► To bundle resources, competences and "lone warriors", PCNE could boost impact of single initiatives and speed up development of cognitive services.



# The objectives of the workshop

- ▶ To get to know the characteristics of the different types of medication review (MR) and to exchange experiences among participants
- ▶ To become aware of a number of unresolved issues with respect to practice and research methodology
- ► To be able to develop criteria for selection of explicit and implicit checklists and possible tools supporting the execution of a medication review in the ambulatory or clinical setting
- ▶ To outline specifications for evaluation of guidelines for medication reviews



#### **WS 1: Overview**

#### Objectives

- ► To get to know the characteristics of the different types of medication review (MR) and to exchange experiences among participants
- ► To become aware of a number of unresolved issues with respect to practice and research methodology
- ► To be able to develop criteria for selection of explicit and implicit checklists and possible tools supporting the execution of a medication review in the ambulatory or clinical setting
- ► To outline specifications for evaluation of guidelines for medication reviews

#### Phase 1

Wednesday

What can be achieved with MR (performance characteristics)

#### Phase 2

Thursday

- Screening strategies for DRP (key elements)
- Input Implicit/explicit criteria
- Possible interventions
- Basic elements of a specific guideline

#### Phase 3

<u>Friday</u>

Structure of the guideline with comments on its use

#### Phase 4

Research questions and measurable outcome measures



# **WS 1 Program Wednesday**

Time	Торіс	Content	Output
30′	Plenary 1 Welcome & Introduction of workshop leaders Introduction to the workshop (Objectives, program) Intro on Medication Review (MR) with PCNE levels of MR	Hand-out 1 PCNE definition of MR (types) Overview of results from prior WS	
	Presentation of the participants Short description of own experiences with MR on Post-it (A5), oral explanation	Name/Institution Experiences from practice and/or research	Mapping of listed experiences, 3 cohorts according experiences ('Novice') (some) (extended)
20'	Introduction to Bitrix24.com – a working tool		
10′	Organisation of 4 groups		4 groups with broad spectrum of experiences
20′	Short break (16.30-17.00: Scala)		
10' 20'	Work in Subgroups Phase I:  Exchange of experiences within groups  Exercise: information resources linked to MR types	Designate Moderator / rapporteur Interviews by novices with experienced P.	Worksheet filled out
20′	DRPs / PhC-Issues to be solved through MR	Brainstorming	Four portfolio from 4 groups on desired performance
10′	Discussion on further focus: Type of MR (1, 2a and or 3?)	According to interest/experiences of the group-members thy choose a focus for their further work during the WS	Each group with a suggestion for specific focus
	Plenary 2 Short report from subgroups with discussion r discussion & drinks 18.30-19.30h: Scala	Discussion desired performance characteristics / foci of groups	Map performance characteristics 4 groups with specific focus

#### Introduction

- Definitions
- ▶ Results from prior conferences / working groups
- ► MR evidence for impact ? (summary)
- ► Current situation / challenges



#### PCNE definition of Pharmaceutical Care<sup>1</sup>

Invitational Conference 5th February 2013, Berlin



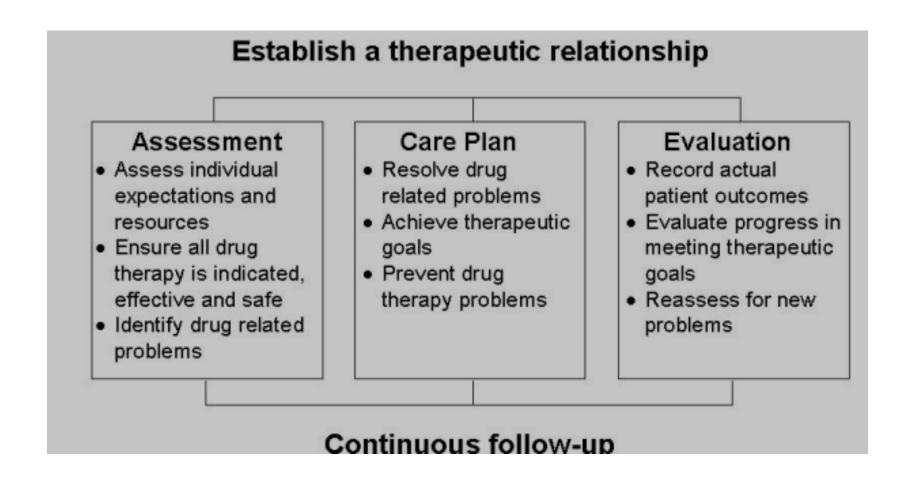
www.pcne.org

"The pharmacist's contribution to the care of individuals in order to optimize medicines use and improve health outcomes."

1) Allemann S, Mil JWF, Botermann L, Berger K, Griese N, Hersberger K. Pharmaceutical Care: the PCNE definition 2013. Int J Clin Pharm 2014:1-12



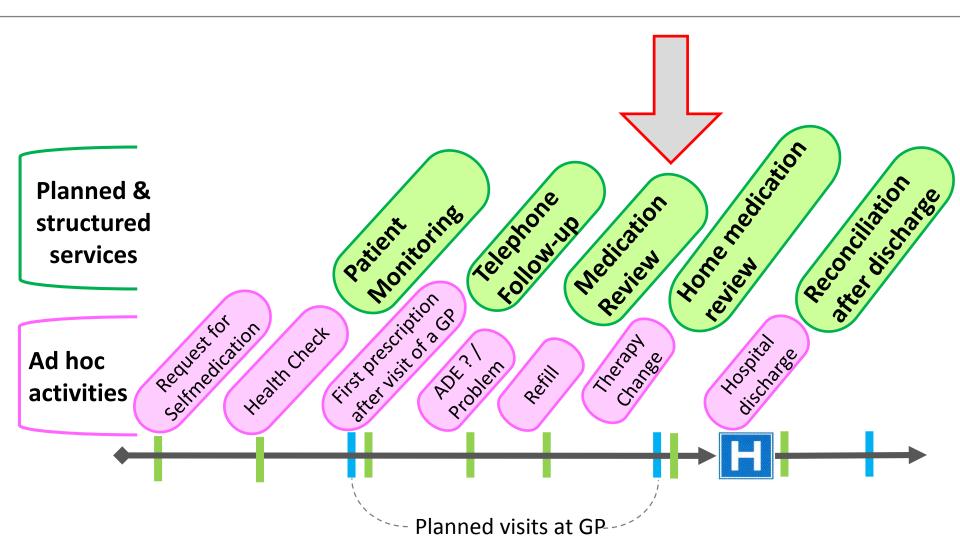
# The patient care process



1) RJ Cipolle, LM Strand, PC Morley. Pharmaceutical Care Practice, 2e Mc Graw Hill, 2004



# The journey of a patient: From a healthy situation to polymorbidity





## **PCNE Definition Medication Review (Malta 2014)**

Medication review is an evaluation of all the patient's medicines with the aim of optimizing medicines use and improving health outcomes.

This entails detecting drug-related problems and recommending interventions.

«Medicines Use», according to the PCNE definition of PhC 2013, covers effectiveness, quality of life, efficiency and safety



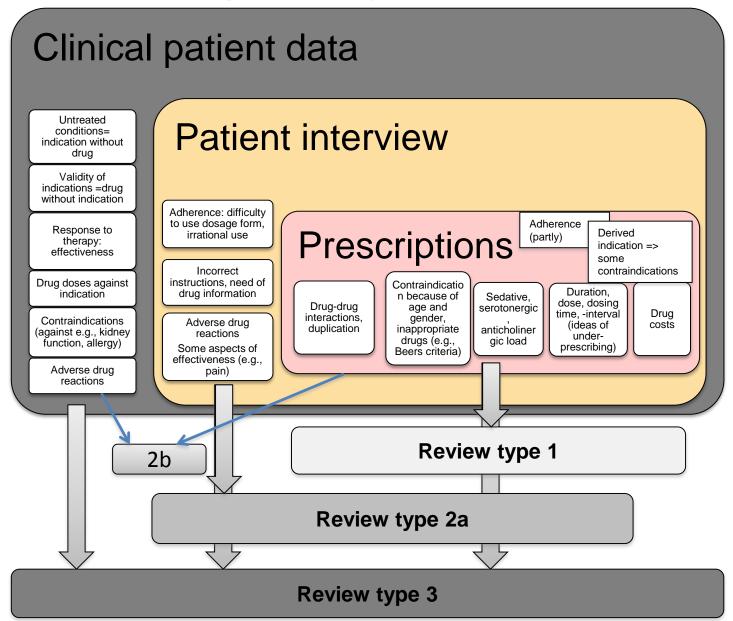
# **Types of Medication Review (PCNE)**

Information:	Medi- cation history	Patient	Clinical Data	
Based on the medication history in the pharmacy	+			
"Intermediate" MR Typ 2a) Medication history +patient interview <ul> <li>MUR, Polymedication-Check</li> <li>"Brown Bag"-Method</li> </ul>	+	+		
<ul> <li>Typ 2b) Medication history + clinical data</li> <li>In hospital pharmacies</li> <li>In Dutch communty pharmacies</li> </ul>	+		+	
"Advanced" MR Type 3  medication history +patient interview +clinical data (Clinical medication review)	+	+	+	

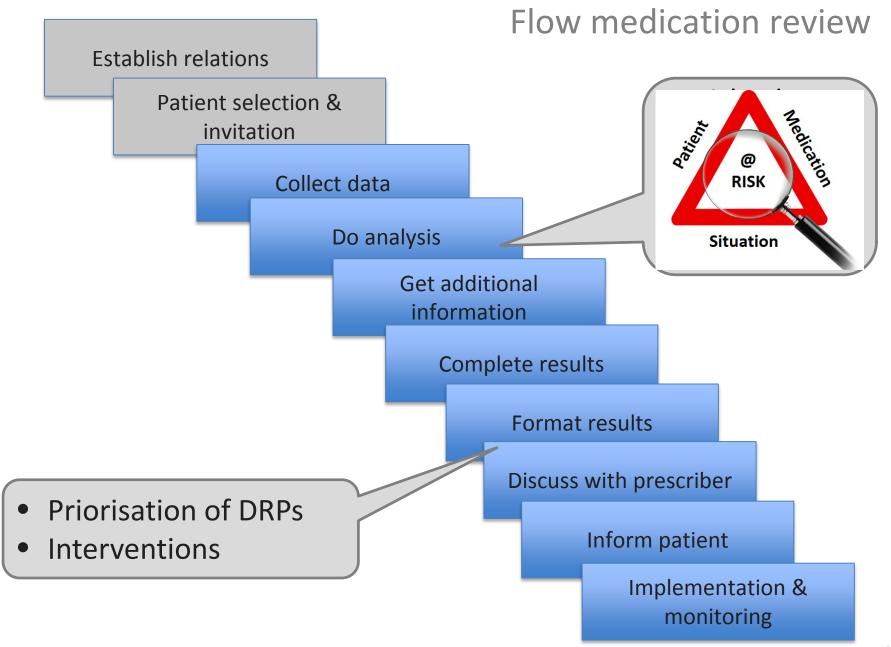


# (PCNE WS 1 - Report Berlin 2013)

# Types of MR and drug related problems



Data collection		Type 1	Type 2A	Type 2B	Type 3
Inform	Establish relations & inform				
Other health care professionals, carers	Patient	N.A.	Inform	N.A. ???	Inform
Authorities/Society X X X X X X X Y Selection & Invitation  Pharmacist/institution Platient/pharmacist Physician/pharmacist Physician and pharmacist Invitation N.A. Letter-Telephone (verbal/written)  Data collection  Pharmacy record N.A. Letter-Telephone (verbal/written)  Pharmacy record X X X X X X X X X X X X X X X X X X X	GP	Inform	Inform + agreement	Inform + contract	Inform + contract
Patient selection   Pharmacist/institution   Patient/pharmacist   Physician pharmacist   Physician and pharmacist   Invitation   N.A.   Letter-Telephone (verbal/written)   N.A.   Letter-Telephone (verbal/written)	Other health care professionals, carers	?	?	Inform + agree	Inform+ agree
Selection Pharmacist institution N.A. Letter-Telephone (verbal/written)  N.A. S X X X X X X X X X X X X X X X X X X	Authorities/Society	X	X	X	X
Invitation	Patient selection & invitation			•	
Pharmacy record X X X X X X X X X X X X X X X X X X X	Selection	Pharmacist/institution	Patient/pharmacist	Physician/pharmacist	Physician and pharmacist
Pharmacy record   X	Invitation	N.A.	Letter-Telephone (verbal/written)	N.A.	Letter-Telephone (verbal/written)
Medical records + lab data Patient Patient No	Data collection				
Patient X X X X X X X X X X X X X X X X X X X	Pharmacy record	X	X	X	X
The review  DDI, duplication	Medical records + lab data			X	X
DDI, duplication	Patient		X		X
Explicit criteria X X X X X X Implicit criteria, therapeutic guidelines and standards (START, Amsterdam tool etc.)  Dose check Incomplete Incomplete X X X Match indication with drug (Derived indication partly) Incomplete X X X Adherence (Repeats) X (Repeats) X X Adherence (Repeats) X (Repeats) X X  Seek additional info  Patient X X X X X  Physician, other professionals X X  Complete & format results  Complete & format results  Discuss with prescriber Inform only If needed/wanted by GP Report, way based on urgency/other preferences: Team meeting/face-to-face, e-mail, phone, patient record  Discuss with patient N.A. Phone call, referral to GP if neededd, counselling if changes Written medication plan on the profession of the	The review			,	1
Explicit criteria	DDI, duplication	X	X	X	X
standards (START, Amsterdam tool etc.)  Dose check  Incomplete  Inform Sace-to-face, e-mail  Inform Sace-to-face, phone call, e-mail  Inform: Face-to-face, phone call, e-mail	·	X	X	X	X
Mach indication with drug (Derived indication partly) Incomplete X X X  Contraindication Age, gender X X X  Adherence (Repeats) X (Repeats) X  Seek additional info  Patient X X  Physician, other professionals X X  Complete & format results  List, prioritization, score warnings Structured table with issues + solutions working sheet for pharmacists and recommendations  Discussing results  Discuss with prescriber Inform only If needed/wanted by GP Report, way based on urgency/other preferences: Team meeting/face-to-face, e-mail, phone, patient record call/e-mail, can be done by written medication plan Universe possible/needed  Discuss with nurse, care givers etc. N.A. Inform: Face-to-face, phone call, e-mail  Etc.	Implicit criteria, therapeutic guidelines and standards (START, Amsterdam tool etc.)		Partly	X	X
Contraindication  Age, gender  X  X  Adherence  (Repeats)  X  (Repeats)  X  Seek additional info  Patient  X  Physician, other professionals  Complete & format results  List, prioritization, score warnings  List, prioritiz	Dose check	Incomplete	Incomplete	X	X
Adherence (Repeats) X (Repeats) X  Seek additional info  Patient X X	Match indication with drug	(Derived indication partly)	Incomplete	X	X
Adherence (Repeats) X (Repeats) X  Seek additional info  Patient X  Physician, other professionals X  Complete & format results  List, prioritization, score warnings  List, prioritization, score warnings  List, prioritization, score warnings  List, prioritization, score warnings  Inform only  If needed/wanted by GP  Discuss with prescriber  Discuss with patient  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail  List, prioritization, score warnings  Structured letter with list of medication does and indications + findings, evide and recommendations  Structured letter with list of medication does and indications + findings, evide and recommendations  Inform only  If needed/wanted by GP  Report, way based on urgency/other preferences: Team meeting/face-to-face, e-mail, phone, patient record  Inform: Face-to-face/phone  call/e-mail, can be done by nurse/caregiver/prescriber  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail	Contraindication	Ag	ge, gender	X	X
Patient   X   X   X   X   X   X   X   X   X				(Repeats)	X
Physician, other professionals  Complete & format results  List, prioritization, score warnings  List, prioritization, score warnings  Structured table with issues + solutions  Structured table with issues + solutions  Working sheet for pharmacists  Discussing results  Discuss with prescriber  Discuss with patient  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail  Etc.	Seek additional info				
Complete & format results  List, prioritization, score warnings  List, prioritization, score warnings  Structured table with issues + solutions  Structured table with issues + solutions  Working sheet for pharmacists  doses and indications + findings, evide and recommendations  Discuss with prescriber  Discuss with prescriber  Inform only  If needed/wanted by GP  Report, way based on urgency/other preferences: Team meeting/face-to-face, e-mail, phone, patient record  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail  Etc.	Patient		X		X
List, prioritization, score warnings  Structured table with issues + solutions  Structured table with issues + solutions  Prioritization, working sheet for pharmacists  Moses and indications + findings, evide and recommendations  Discussing results  Discuss with prescriber  Inform only  If needed/wanted by GP  Report, way based on urgency/other preferences: Team meeting/face-to-face, e-mail, phone, patient record  Inform: Face-to-face/ phone call/e-mail, can be done by nurse/caregiver/prescriber  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail  Etc.	Physician, other professionals			X	X
List, prioritization, score warnings  Structured table with issues + solutions  Structured table with issues + solutions  Working sheet for pharmacists  Discussing results  Discuss with prescriber  Inform only  If needed/wanted by GP  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  Inform: Face-to-face, phone call, e-mail  Etc.	Complete & format results			•	•
Discuss with prescriber  Inform only  If needed/wanted by GP  Report, way based on urgency/other preferences: Team meeting/face-to-face, e-mail, phone, patient record  Inform only  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face/phone call/e-mail, can be done by nurse/caregiver/prescriber  Inform: Face-to-face, phone call, e-mail  Inform: Face-to-face, phone call, e-mail	•	_			Structured letter with list of medications, doses and indications + findings, evidence and recommendations
Discuss with patient  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Phone call, referral to GP if needed, counselling if changes Written medication plan  N.A.  Inform: Face-to-face, e-mail, phone, patient record  Explain report, appointment if possible/needed  nurse/caregiver/prescriber  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail	Discussing results				
needed, counselling if changes Written medication plan  Discuss with nurse, care givers etc.  N.A.  Inform: Face-to-face, phone call, e-mail  Etc.	Discuss with prescriber	Inform only	If needed/wanted by GP		
Etc.	Discuss with patient	N.A.	needed, counselling if changes	call/e-mail, can be done by	1
	Discuss with nurse, care givers etc.		N.A.	Inform: Face-to-face, phone call,	e-mail
Follow-up review after XXX days	Etc.				
					Follow-up review after XXX days





## Target groups for MR

#### Risky patient

- ► Age > ?
- ► Non-adherent
- Multimorbidity (chronic / acute), risky co-morbidities, etc)
- ► PIMs
- Self-medication

#### Risky drug

- Polypharmacy (> 4 medicines/d; >6 unit doses/d)
- Specific drugs (NSAIDs, anticoagulants, short halftime, devices, side effects, etc)

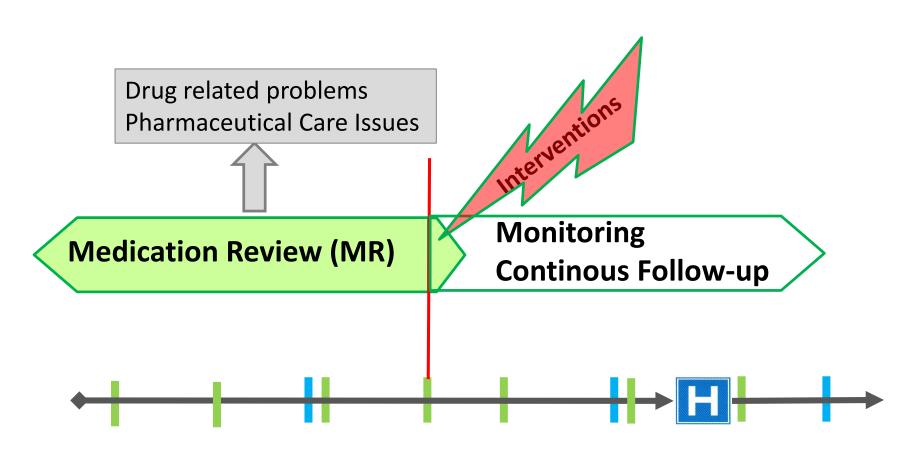
#### Risky **situation**

- New drug / change of regimen
- Transfer (discharge home to primary care, at admission to hospital, etc.)
- Complex care situation (multiple doctors, specialists, nurses etc.)





# Retrospective review & prospective care plan



The journey of a patient



# MR – evidence for impact?

► Focus on pharmacist led medication reviews



#### Hatah 2014

#### A systematic review and meta-analysis of pharmacist-led fee-for-services medication review

Issue

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	Гуре	Name of service	Possible intervention provided							
F	or all types of medic	ation review, the pharmacist should consid	der drug interactions, side							
E	effects, adherence to medications, lifestyle, non-medication interventions and unmet need.									
4	2 e.g. Medicines Use Review (MUR)	Addresses issues relating to a patients' me advice on medications use e.g. adverse ef technique and use of medication dosage fored for a change in dosage form.	fects, checking patients'							
	Clinical medication review	Addresses issues relating to a patients' use of their clinical condition such as the appropriate cost-effectiveness and monitoring require. The intervention must be face to face with with or without full patients' clinical notes.	ropriateness, effectiveness, ed to meet the patient's needs. h the patient and it could be							
	I Iraviaw and	As in type 3 but pharmacist had the ability medication dose (either in a supplementa	, .							



#### Hatah 2014

Br J Clin Pharmacol 2014;77:102-15

**'Significant results favouring pharmacists' intervention** were found for **blood pressure** (OR 3.50, 95% CI 1.58-7.75, P = 0.002) and **low density lipoprotein** (OR 2.35, 95% CI 1.17-4.72, P = 0.02).

Outcomes on hospitalization (OR 0.69, 95% CI 0.39- 1.21, P = 0.19) and mortality (OR 1.50, 95% CI 0.65-3.46, P = 0.34) indicated no differences between the groups.

Blood pressure	Medication	on reviev	v Usual	care		Odds ratio	Od	lds ratio
Study	Success*	Total	Success*	Total	Weight	95% CI	Rande	om, 95% CI
Planas et al. 2009 [48]	12	25	1	15	9.2%	12.92 [1.47, 113.77]		
Chabot et al. 2003 [34]	9	13	13	31	15.8%	3.12 [0.79, 12.35]		<del></del>
Carter et al. 1997 [23]	17	23	15	24	17.3%	1.70 [0.49, 5.90]	_	<del></del>
Park et al. 1996 [20]	12	23	8	26	18.2%	2.45 [0.76, 7.89]		<del></del>
Taylor et al. 2003 [31]	22	24	8	29	13.0%	28.88 [5.49, 151.99]		
Issets et al. 2008 [15]	91	128	74	126	26.5%	1.73 [1.03, 2.91]		-
Total (95% CI)		236		251	100.0%	3.50 [1.58, 7.75]		
Total events	163		119					
Heterogeneity: Tau <sup>2</sup> =0.55;	Chi <sup>2</sup> = I 2.88, df:	=5 (P=0.	02); I <sup>2</sup> =61%	6		<b>⊢</b>	-	<del>                                     </del>
Test for overall effect $Z = 3.0$	09 (P=0.002)					0.01	0.1	1 10 1
*Success: achieving target b	lood pressure					Favours u	isual care	Favours medication review

LDL cholesterol	Medicatio	on review	/ Usual	care		Odds ratio		0	Odds ratio		
Study	Success*	Total	Success*	Total	Weight	95% CI		Rane	dom, 95% (	CI	
Taylor et al. 2003 [31]	14	19	1	19	7.7% 50	0.40 [5.27, 481.91	]				
Shane-McWhorter et al. 2005 [39]	42	79	28	66	29.4%	1.54 [0.80, 2.98	3]		1		
Villeneuve et al. 2010 [53]	87	108	86	117	30.1%	1.49 [0.80, 2.80	)]				
Issets et al. 2008 [15]	67	128	38	126	32.8%	2.45 [1.52, 4.26	5]		-		
Total (95% CI)		334		328	100.0%	2.35 [1.17, 4.72	2]				
Total events	210		153								
Heterogeneity: Tau2=0.32; Chi2	=10.10, df=	=3 (P=0.0	02); I <sup>2</sup> =70%	5			<del></del>	<del>-</del>	<del></del>	+	<del></del>
Test for overall effect Z = 2.41 (P	=0.02)						0.01	0.1	1	10	100
*Success: achieving target LDL	,					Fa	avours	usual care		rs medi review	cation

Hospitalisation	Medicati	on review	/ Usual	care		Odds ratio	Od	ds ratio
Study	Failure*	Total	Failure*	Total	Weight	95% CI	Rando	om, 95% Cl
Taylor et al. 2003 [31]	2	33	Ш	38	7.2%	0.15 [0.03, 0.72	ı <del>-</del>	-
Sturgess et al. 2003 [32]	23	75	13	35	12.3%	0.75 [0.32, 1.74	j	•
Cordina et al. 2001 [25]	0	64	8	55	3.1%	0.04 [0.00, 0.77		-
Lenaghan et al. 2007 [44]	20	68	21	68	13.2%	0.89 [0.43, 1.86	<u> </u>	-
Bouvy et al. 2003 [35]	16	74	15	78	12.7%	1.16 [0.53, 2.55	j -	_
Holland et al. 2007 [16]	134	148	112	143	13.6%	2.65 [1.34, 5.22	ī	
Herborg et al. 2001 [26]	4	210	11	190	9.8%	0.32 [0.10, 1.01	j ——	-
Sellors et al. 2003 [53]	15	379	16	409	13.3%	1.01 [0.49, 2.08	<u> </u>	<del></del>
Roughead et al. 2009 [51]	15	273	653	5444	14.8%	0.43 [0.25, 0.72	]	-
Total (95% CI)		1324		6456	100.0%	0.69 [0.39, 1.21	1	
Total events	229		860				•	
Heterogeneity: Tau <sup>2</sup> =0.48; C	Chi <sup>2</sup> =29.51, df	=8 (P=0.0	0003); I <sup>2</sup> =	73%			$\vdash$	+ + + + + + + + + + + + + + + + + + + +
Test for overall effect Z = 1.3	0 (P=0.19)	•	,,				0.01 0.1	1 10
*Failure: hospitalization							Favours medication review	Favours usual care

Mortality	Medicati	on reviev	w Usual	care		Odds ratio		Od	ds ratio		
Study	Failure*	Total	Failure*	Total	Weight	95% CI		Rando	m, 95% C	I	
Lenaghan et al. 2007 [44]	7	61	6	60	17.8%	1.17 [0.37, 3.70	]	-	-		
Bouvy et al. 2003 [35]	31	71	4	74	18.3%	13.56 [4.46, 41.21	]		_		_
Holland et al. 2007 [16]	30	148	24	143	23.8%	1.26 [0.70, 2.28	]		┿		
Hugtenberg et al. 2009 [49]	74	262	83	296	25.7%	1.01 [0.70, 1.48	]		-		
Fischer et al. 2002 [30]	2	229	H	433	14.3%	0.34 [0.07, 1.54	]		+		
Total (95% CI)		771		1006	100.0%	1.50 [0.65, 3.46	1				
Total events	144		128			_			_		
Heterogeneity: Tau2=0.67; C	hi <sup>2</sup> =21.81, df	=4 (P=0.	0002); I <sup>2</sup> =	82%				<del>- 1</del> .	+	1	
Test for overall effect $Z = 0.96$	5 (P=0.34)	•	•				0.01	0.1	1	10	100
*Failure: mortality								medication	Favour	s usual o	care



#### Hatah 2014

Br J Clin Pharmacol 2014;77:102-15

Combined primary outcomes: only one outcome per study (The primary outcome from the study was selected, or if there were multiple primary outcomes, then the outcome that had the largest number of participating patients).

OR is >1 when medication review decreased hospitalization or increased attainment of target control.

Hospitalization outcome for studies with <u>clinical medication review</u>. OR is <1 when medication review reduced hospitalization

Primary outcomes	Medication	review	Usual	care		Odds ratio	Odds ratio
Study	Success*	Total	Success*	Total	Weight	95% CI	Random, 95% CI
Planas et al. 2009 [48]	12	25	- 1	15	1.0%	12.92 [1.47, 113.77	<u> </u>
Chabot et al. 2003 [34]	9	13	13	31	2.2%	3.12 [0.79, 12.35	ı <del>† •</del>
Carter et al. 1997 [23]	17	23	15	24	2.6%	1.70 [0.49, 5.90	j <del>  • -</del>
Park et al. 1996 [20]	12	23	8	26	2.8%	2.45 [0.76, 7.89	ı <del>  •</del>
Taylor et al. 2003 [31]	22	24	8	29	1.7%	28.88 [5.49, 151.99	] →
Sturgess et al. 2003 [32]	52	75	22	35	4.3%	1.34 [0.57, 3.10	ı <del>†•</del>
Cordina et al. 2001 [25]	51	64	35	55	4.4%	2.24 [0.99, 5.09	ı <del></del>
Lenaghan et al. 2007 [44]	48	68	45	66	5.0%	1.12 [0.54, 2.34	ı <del>-</del>
Mehuy et al. 2008 [47]	54	80	42	70	5.4%	1.38 [0.71, 2.70	j <del>†•</del>
Bouvy et al. 2003 [35]	58	74	63	78	4.6%	0.86 [0.39, 1.90	<u> </u>
Villeneuve et al. 2010 [53]	87	108	86	117	5.7%	1.49 [0.80, 2.80	j <del> •</del> -
Issets et al. 2008 [15]	91	128	74	126	6.6%	1.73 [1.03, 2.91	j <del>-</del>
Holland et al. 2007 [16]	14	148	31	143	5.4%	0.38 [0.19, 0.74	ı <del></del>
Shane-McWhorter et al. 2005 [39]	66	166	74	176	7.3%	0.91 [0.59, 1.40	j <del>+</del>
Armour et al. 2007 [43]	78	165	59	184	7.3%	1.90 [1.23, 2.93	j   <del></del>
Herborg et al. 2001 [26]	206	210	179	190	2.9%	3.16 [0.99, 10.11	j <del></del>
Hugtenberg et al. 2009 [49]	188	262	213	296	7.8%	0.99 [0.68, 1.43	j <del>+</del>
Fischer et al. 2002 [30]	227	229	422	433	1.9%	2.96 [0.65, 13.46	i +•
Sellors et al. 2003 [33]	364	379	393	409	5.1%	0.99 [0.48, 2.03	j <del>+</del>
Roughead et al. 2009 [51]	258	273	4791	5444	6.5%	2.34 [1.38, 3.97	j   <del>-</del>
Hirsch et al. 2009 [50]	381	1353	1487	5665	9.4%	1.10 [0.96, 1.26	ī <b>†</b>
Total (95% CI)		3890		13612	100.0%	1.46 [1.15, 1.84]	1 ♦
Total events	2295		8061			-	·   •
Heterogeneity: Tau <sup>2</sup> =0.15; Chi <sup>2</sup> =57.		<0.0001)				,	
Test for overall effect Z=3.14 (P=0.0	002)						0.01 0.1 I I0 I00 avours usual care Favours medication
*Success: achieving target control, le	ess hospitalis	ation, le	ss mortalit	у			review

Hospitalisation	Med r	eview	Usual o	care		Odds ratio		Odds	s ratio		
Study	Failure*	Total	Failure*	Total	Weight	95% CI		Randon	n, 95% CI		
Taylor et al. 2003 [31]	2	33	- 11	36	9.8%	0.15 [0.03, 0.72]	-				
Sturgess et al. 2003 [32]	23	75	13	35	20.6%	0.75 [0.32, 1.74]		-	_		
Cordina et al. 2001 [25]	0	64	8	55	3.7%	0.04 [0.00, 0.77]	•	•			
Herborg et al. 2001 [26]	4	210	11	190	14.9%	0.32 [0.10, 1.01]					
Sellors et al. 2003 [33]	15	379	16	409	23.3%	1.01 [0.49, 2.08]		$\neg$	<b>-</b>		
Roughead et al. 2009 [31]	15	273	653	5444	27.8%	0.43 [0.25, 0.72]		-			
Total (95% CI)		1034		6169	100.0%	0.46 [0.26, 0.83]		•			
Total events	59		712								
Heterogeneity: Tau <sup>2</sup> =0.25	; Chi <sup>2</sup> =10.5	5, df=5 (F	P=0.06); I <sup>2</sup> =	53%			0.01	0.1			100
Test for overall effect Z=2	.58 (P=0.0	10)						s medication	Favours us		
*Failure: hospitalization								eview	i avours us	uai Cai	

#### **CONCLUSIONS**

The majority of the studies (57.9%) showed improvement in medication adherence. Fee-for-service pharmacist-led medication reviews showed positive benefits on patient outcomes. Interventions that include a clinical review had a significant impact on patient outcomes by attainment of target clinical biomarkers and reduced hospitalization.



#### Wallerstedt 2014

#### Medication reviews for nursing home residents

	Medication (	review	Standar	d care		Risk Ratio	Risk Ratio
Study or Subgroup	Events	Total	Events	Total	Weight	M-H, Random, 95% CI	M-H, Random, 95% Cl
I.I.I RCT							
Crotty 2004	18	50	27	104	11.7%	1.39 [0.85, 2.27]	<del>  • -</del>
Furniss 2000	26	158	28	172	11.8%	1.01 [0.62, 1.65]	<del></del>
Pope 2011	17	110	- 11	115	6.1%	1.62 [0.79, 3.29]	-
Roberts 2001	216	905	617	2325	51.5%	0.90 [0.79, 1.03]	<del>-■ </del>
Zermansky 2006	51	331	48	330	18.8%	1.06 [0.74, 1.52]	
Subtotal (95% CI)		1554		3046	100.0%	1.03 [0.85, 1.23]	<b>—</b>
Total events	328		731				
Heterogeneity: Tau <sup>2</sup>	= 0.01; Chi <sup>2</sup> =	5.43, df	= 4 (P =	0.25; I <sup>2</sup>	= 26%)		
Test for overall effec	et: $Z = 0.27$ ( $P$	= 0.79)					

#### CONCLUSIONS<sup>1</sup>

Our findings indicate that medication reviews for nursing home residents do not reduce mortality or hospitalization.

More research in the setting of controlled trials remains to be done in order to clarify how drug treatment can be optimized for these patients.

1) Wallerstedt SM, et al. Medication reviews for nursing home residents to reduce mortality and hospitalization: systematic review and meta-analysis. British Journal of Clinical Pharmacology 2014;78:488-97.



# Medication review in hospitalised patients to reduce morbidity and mortality

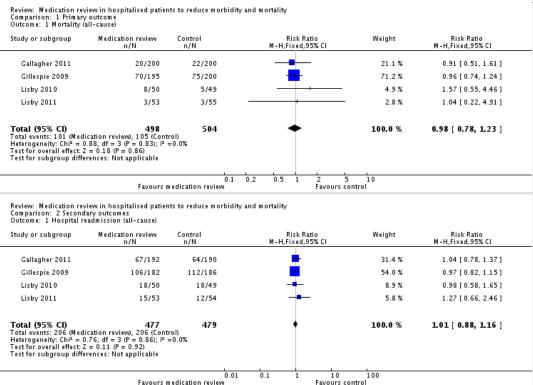


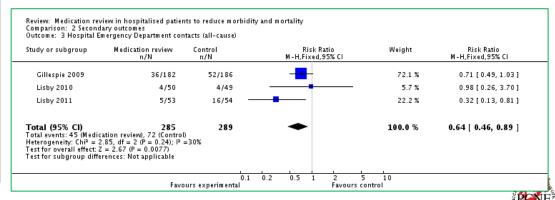
#### **Christensen 2013**

No evidence of effect on allcause mortality and hospital readmission.

But a 36% relative reduction in emergency department contacts

Equal to a number needed to treat of 9 for the high risk population and 28 for the low risk population





## MR – evidence for impact?

- ► Pharmacists led medication reviews have an impact by detecting drug related problems (DRP) in both, the community and clinical setting.
- ▶ But, there is great heterogeneity in the types of outcomes measured across all studies.
- ▶ Therefore a standardized approach to measure and report clinical, humanistic, and process outcomes for future randomized controlled studies evaluating the impact of outpatient pharmacists is needed. Heterogeneity in study comparison groups, outcomes, and measures makes it challenging to make generalised statements regarding the impact of pharmacists in specific settings, disease states, and patient populations.



#### Conclusion: Where are we / what should be done next?

- ✓ Definition of MR (ongoing...)
- ✓ Typology
- ✓ Flowchart of activities
  - ✓ Screening
  - **OInterventions**
  - OMonitoring / Follow-up
- o Guideline(s)
  - OGeneric guideline for each type
  - OSpecific guidelines for risky patients, drugs, situations
- O Research



# Introduction of the participants

- Name
- **▶** Institute
- ► Experience in Medication Review Research Yes/no
- ► Experience in Medication Review <u>Practice</u> Yes/no
  - Some first experiences /training
  - Performed as a fee-for service MR

#### Use the coloured paper:

- No experiences: white paper
- Some experience: xx paper with annotation if research or practice
- Good experiences: annotation if research or practice (level i or level ii)



## «bitrix24.com» (our management tool)



- project management tool
- we will use it to:
  - store and exchange files (presentations, background literature, templates, worksheets, photos, ...)
  - post comments, thoughts, opinions on files, lectures, workshops (also available after the workshops have closed)
  - publish potential questions online (e.g. too shy to ask, don't want to interrupt lectures, ...).
  - chat
  - **-** ...
- disadvantage: only 10 free users => 2 will have to share the same login
  - verification of e-mails
  - organization in pairs: who shall I invite to Bitrix
- demonstration follows ...



# Workshop documentation – useful documents/papers

- 2013\_NHS\_MUR-Guidance-Oct
- 梵 Canada MR guideline and templates
- Canada Template Best medication historry
- Canada Template Drug therapy plan
- Canada Templatte Best medication hiistoorry patient perspectiive
- Canada\_Medication management Issue-template
- MUR\_Feedback\_Form\_example
- MUR\_Template-GP-notification
- MUR-service-spec-Aug-2013-changes\_FINAL
  - 2012\_Bindoff\_ICPhTh\_Potential for decision support systems in medication reviews
  - 2012\_Marcum\_JOG\_Prevalence Unplanned Hospitalizations Caused by TF and ADWE
  - 2013 KingsFund\_Polypharmacy-and-medicines-optimisation
  - 🔀 2013\_Christensen\_Cochrane\_Medication review in hospitalised patients to reduce morbidity and moratliy
  - 2013\_Hatah\_JPHCOSP\_GPs' views of pharmacists' contributions to MR in New Zealand
  - 2013\_Hill\_JCPTh\_Application of the STOPP START criteria systematic review
  - 2013\_NHS\_MUR-Guidance-Oct
  - 2014\_Gheewala\_Drugs Aging\_Impact of Pharmacist MR Services on DRPs and PIM
  - 2014\_Hatah\_BJCP\_Systematic review of pharmacist-led fee-for-services MR
  - 2014\_Hoffmann\_BMJ\_Better reporting of Interventions
  - 2014\_NICE Guideline\_Medicines Optimisation
  - 2014\_Patterson\_Cochrane Reviews\_Interventions to improve the appropriate use of polypharmacy to older adults
  - 2014\_Reeve\_BJCP\_Review of deprescribing process

# **Additional input**

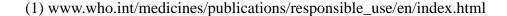


# Result WS2: PCNE definition of Medication Review (Malta 2014)

Medication review is an evaluation of all the patient's medicines with the aim of optimizing medicines use and improving health outcomes. This entails detecting drug-related problems and recommending interventions.

#### Comments:

- «all» medicines includes prescribed and OTC and, if accessible the history
- Medicines Use», according to the PCNE definition of PhC 2013, which refers to the WHO definition of «responsible use of medicines». This covers effectiveness, quality of life, efficiency and safety. (1)
- ▶ Medication review is part of the patient's medication management.
- ▶ PCNE should define the term medication management.





# **Further Comments (Malta 2014)**

#### Comments expressed during the workshop as explanation for the final version

- Patients instead of individuals: Because drugs are involved
- «medicines» covers all including devices, packaging etc.
- «identifying the risks» excluded from definition because already covered by the PCNE definition of DRP
- «drug related problems» instead of medication related problems according to the PCNE definition of DRP
- «medicines use» includes prescribing
- «Suggesting» replaced by «recommending» reflects more engagement and responsibility

#### The plenary additionally commented and discussed on:

- Omission of the term risk
- Effectiveness and Patient safety not mentioned?



[Intervention Review]

# Interventions to improve the appropriate use of polypharmacy for older people

Susan M Patterson<sup>1</sup>, Cathal A Cadogan<sup>2</sup>, Ngaire Kerse<sup>3</sup>, Chris R Cardwell<sup>4</sup>, Marie C Bradley<sup>2</sup>, Cristin Ryan<sup>2</sup>, Carmel Hughes<sup>2</sup>

<sup>1</sup>No affiliation, Belfast, UK. <sup>2</sup>School of Pharmacy, Queen's University Belfast, Belfast, UK. <sup>3</sup>Department of General Practice and Primary Health Care, University of Auckland, Auckland, New Zealand. <sup>4</sup>Centre for Public Health, Queen's University Belfast, Belfast, UK.

Contact address: Carmel Hughes, School of Pharmacy, Queen's University Belfast, 97 Lisburn Road, Belfast, Northern Ireland, BT9 7BL, UK. c.hughes@qub.ac.uk.

Editorial group: Cochrane Effective Practice and Organisation of Care Group.

Publication status and date: New search for studies and content updated (no change to conclusions), published in Issue 10, 2014.

Review content assessed as up-to-date: 21 August 2014.

Patterson SM et al. Interventions to improve the appropriate use of polypharmacy for older people. Cochrane Database Syst Rev 2014;10:CD008165



Patient or population: older people receiving polypharmacy

Settings: community, nursing home, hospital

Intervention: pharmaceutical care

Comparison: usual care

Patterson SM et al. Interventions to improve the appropriate use of polypharmacy for older people. <u>Cochrane Database Syst Rev 2014;10:CD008165</u>

Outcomes	Effect estimate		No. of participants	Quality of the evidence
	Usual care	Pharmaceutical care	(studies)	(GRADE)
post intervention	Mean summated MAI score ranged across control groups from 6.5 to 19.3	Mean summated MAI score in the intervention groups was 3.88 lower (5.4 to 2.35 lower)	965 (5 studies)	⊕⊕⊖⊖ low <sup>a,b</sup>
Change in MAI score Change in MAI score from baseline to follow-up Follow-up: 0 to 3 months	score ranged across control groups from	Mean change in MAI score in the intervention groups was 6.78 lower (12.34 to 1.22 lower)	424 (4 studies)	$\oplus$ $\bigcirc$ $\bigcirc$ $\bigcirc$ very low $^{a,b,c,d}$
per participant	ranged across control	drugs per participant in	586 (2 studies)	$\oplus$ OOO very $low^{a,c,d}$

GRADE Working Group grades of evidence.

High quality: Further research is very unlikely to change our confidence in the estimate of effect.

Moderate quality: Further research is likely to have an important impact on our confidence in the estimate of effect and may change the estimate.

Low quality: Further research is very likely to have an important impact on our confidence in the estimate of effect and is likely to change the estimate. Very low quality: We are very uncertain about the estimate..



# Implications for practice

From the results of this review, we can recommend that pharmaceutical care appears to improve prescribing for older patients receiving polypharmacy, especially when a multi-disciplinary element is included in the provision of care (Bucci 2003; Crotty 2004a; Crotty 2004b; Gallagher 2011; Hanlon 1996; Schmader 2004; Spinewine 2007; Taylor 2003). In addition, although only one study was included in this

Based on the findings of our updated review, we are still uncertain about which elements of the intervention processes constitute success in improving appropriate polypharmacy, and a number of questions remain unanswered. For example, is it sufficient to provide the intervention during a single episode of care, or should patients be exposed to the intervention on a daily/weekly or monthly basis? What is the optimal duration of an intervention, and should interventions ideally be multi-faceted or unifaceted? It is clear that control of processes to support fidelity and control of the chosen interventions is critical. Staff training is important to ensure consistency; the receptiveness of prescribers, patients and staff in various settings will have an impact on the uptake and effectiveness of interventions in older people.

Patterson SM et al. Interventions to improve the appropriate use of polypharmacy for older people. <u>Cochrane Database Syst Rev 2014;10:CD008165</u>

# Implications for research

Overall, the quality of the studies in this review was poor, and further research should attend to rigour in study design. More research is needed to test whether existing tools for comprehensive medication review (e.g. the hyperpharmacotherapy assessment tool (HAT tool) (Bushardt 2008) and other similar interventions) can improve appropriate polypharmacy. A two-stage process of simple screening at drug level only (this could be automatically generated by computer, e.g. Christensen 2004) followed by application of a more comprehensive tool such as the MAI by clinically trained personnel, allowing detection of clinical problems through clinical knowledge and access to patients and/or medical records, may be beneficial.

Patterson SM et al. Interventions to improve the appropriate use of polypharmacy for older people. <u>Cochrane Database Syst Rev 2014;10:CD008165</u>



## «Appropriate vs. Problematic Polypharmacy»

#### Appropriate polypharmacy

'Prescribing for an individual for complex conditions or for multiple conditions in circumstances where medicines use has been optimised and where the medicines are prescribed according to best evidence.'

#### Problematic polypharmacy

'the prescribing of multiple [medicines] inappropriately, or where the intended benefit of the [medicines are] not realised.'

The King's Fund Ideas that change health care

http://www.kingsfund.org.uk/sites/files/kf/field/field\_public ation\_file/polypharmacy-and-medicines-optimisation-kingsfund-nov13.pdf

Polypharmacy and medicines optimisation

Making it safe and sound

Authors Martin Duerden Tony Avery Rupert Payne



# Research: Reporting on «MR» as the intervention

BMJ 2014;348:g1687 doi: 10.1136/bmj.g1687 (Published 7 March 2014)

Page 1 of 12

#### RESEARCH METHODS & REPORTING

Better reporting of interventions: template for intervention description and replication (TIDieR) checklist and guide

Hoffmann TC et al. Bmj 2014;348:g1687.



# Items included in the Template for Intervention Description and Replication (TIDieR) checklist: information to include when describing an intervention.

Hoffmann TC et al. Bmj 2014;348:g1687.

1 Brief name	Provide the name or a phrase that describes the intervention
	Describe any rationale, theory, or goal of the elements essential to the intervention
3	Materials: Describe any physical or informational materials used in the intervention,
	including those provided to participants or used in intervention delivery or in training of
What	intervention providers. Provide information on where the materials can be accessed (such
	as online appendix, URL)
4	Procedures: Describe each of the procedures, activities, and/or processes used in the
	intervention, including any enabling or support activities
wno provided	For each category of intervention provider (such as psychologist, nursing assistant),
	describe their expertise, background, and any specific training given
	Describe the modes of delivery (such as face to face or by some other mechanism, such as
How	internet or telephone) of the intervention and whether it was provided individually or in a
	group
Whare	Describe the type(s) of location(s) where the intervention occurred, including any
	necessary infrastructure or relevant features
	Describe the number of times the intervention was delivered and over what period of
How Much	time including the number of sessions, their schedule, and their duration, intensity, or
	dose
Lanoring	If the intervention was planned to be personalised, titrated or adapted, then describe
	what, why, when, and how
* Wiodifications	If the intervention was modified during the course of the study, describe the changes
	(what, why, when, and how)
11	Planned: If intervention adherence or fidelity was assessed, describe how and by whom,
	and if any strategies were used to maintain or improve fidelity, describe them
12	Actual: If intervention adherence or fidelity was assessed, describe the extent to which
•	the intervention was delivered as planned

# **SKILLS** (PCNE WS 1 - Report Berlin 2013)

Pharmacotherapeutic skills	==> (increasingly necessary for higher type review)
Clinical skills	==>
Marketing skills	
Organisational skills	Structural working Planning Analysing

Responsibility

Pragmatism

**Decision making** 

**Empathic skills** 

**Patience** 

Social competencies skills

Cognitive skills

Personal skills

Communication skills
Teamwork ==>

Learning skills

Retrieving + digesting information

Counselling skills

# General practitioners' views of pharmacists' current and potential contributions to medication review and prescribing in New Zealand

Ernieda Hatah MClinPharm;<sup>1,2</sup> Rhiannon Braund FNZCP, RegPharmNZ, PhD;<sup>1</sup> Stephen B Duffull PhD;<sup>1</sup> June Tordoff RegPharmNZ, PhD<sup>1</sup>

Hatah E et al. Journal of primary health care 2013;5:223-33.

<u>METHODS:</u> Semi-structured interviews were carried out in two localities with GPs whose patients had and had not undergone a pharmacist-led adherence support Medication Use Review (MUR). GPs were asked their opinions of pharmacists' provision of MUR, clinical medication review and prescribing. Data were analysed thematically using NVivo 8 and grouped by strengths, weaknesses, opportunities and threats (SWOT) category.

<u>FINDINGS:</u> Eighteen GPs were interviewed. GPs mentioned their own skills, training and knowledge of clinical conditions. These were considered GPs' major strengths. GPs' perceived weaknesses were their time constraints and heavy workloads. GPs thought pharmacists' strengths were their knowledge of pharmacology and having more time for in-depth medication review than GPs. Nevertheless, GPs felt pharmacist-led medication reviews might confuse patients, and increase GP workloads. GPs were concerned that pharmacist prescribing might include pharmacists making a diagnosis. This is not the proposed model for New Zealand. In general, GPs were more accepting of pharmacists providing medication reviews than of pharmacist prescribing, unless appropriate controls, close collaboration and co-location of services took place.

<u>CONCLUSION:</u> GPs perceived their own skills were well suited to reviewing medication and prescribing, but thought pharmacists might also have strengths and skills in these areas. In future, GPs thought that working together with pharmacists in these services might be possible in a collaborative setting.

# **Medicines Management or Medicines Optimisation**

Medicines optimisation encompasses many aspects of improving medication use, and is fundamental to addressing the challenges posed by polypharmacy. These aspects had previously come under the banner of medicines management but there is an increasing trend towards using the term medicines optimisation. The former National Prescribing Centre (now incorporated into the National Institute for Health and Care Excellence (NICE) as the Medicines and Prescribing Centre) defines medicines management as '...a system of processes and behaviours that determines how medicines are used by patients and healthcare services' (NPC 2002).

A wider definition might encompass the entire way medicines are selected, procured, delivered, prescribed, administered and reviewed to optimise the contribution that medicines make to enabling informed patient choice and delivering desired outcomes for patients. This includes clinical assessment, monitoring and review in individual patients, medicines delivery services, review of repeat prescribing systems, clinical audit, health education, risk management, disease prevention and the development and use of formularies and guidelines.

To encompass this wider definition, alongside the drive to more patient-centred care, the focus has changed in the United Kingdom towards the concept of medicines optimisation. A definition of medicines optimisation is that it, '...requires evidence-informed decision making about medicines, involving effective patient engagement and professional collaboration to provide an individualised, person-centred approach to medicines use, within the available resources' (NICE 2013). NICE are in the process of developing a guideline based on these principles.

2013 KingsFund\_Polypharmacy-and-medicines-optimisation



# NICE Medicines and prescribing centre

**Draft for consultation** 

# **Medicines optimisation**

Medicines optimisation: the safe and effective use of medicines to enable the best possible outcomes

Clinical Guideline

Methods, evidence and recommendations

October 2014

http://www.nice.org.uk/guidance/gid-cqwave0676/documents/medicines-optimisation-draft-guideline2



#### Prevalence of Potentially Preventable Unplanned Hospitalizations Caused by Therapeutic Failures and Adverse Drug Withdrawal Events Among Older Veterans

Zachary A. Marcum, <sup>1,2,3</sup> Mary Jo V. Pugh, <sup>4,5,6</sup> Megan E. Amuan, <sup>7</sup> Sherrie L. Aspinall, <sup>3,8,9</sup> Steven M. Handler, <sup>1,2,10</sup> Christine M. Ruby, <sup>1,8</sup> and Joseph T. Hanlon <sup>1,2,3,8</sup>

**Therapeutic Failure (TF)** = "failure to accomplish the goals of treatment resulting from inadequate or inappropriate drug therapy and not related to the natural progression of disease"

**Adverse Drug Withdrawal Event (ADWE)** = "clinical set of symptoms or signs that are related to the removal of a drug" (eg, reaction to the abrupt discontinuation of a b-blocker)

- 678 randomly selected unplanned hospitalizations of older (≥ 65 years)
   Veterans
- 34 TFs + 8 ADWEs involving 54 drugs associated with 40 (5.9%) hospitalizations
- of these admissions, 90.0% (36/40) were rated as potentially preventable mostly due to medication non-adherence and suboptimal prescribing.
- TF-related unplanned hospitalizations occur more frequently than ADWErelated admissions.
- Almost all TFs and/or ADWEs are potentially preventable.



# The benefits and harms of deprescribing

#### **Potential Benefits**

- ▶ Reducing Polypharmacy → effects on clinical outcomes are inconsistent (Clin Geriatr Med 2012; 28: 237-253); positive effects on adherence
- Ceasing inappropriate medications (PIM) using "implicit criteria" → in daily life not yet proved to improve clinical and humanistic outcomes (JCIPhTh 2013;38:360-72 / Cochrane Database Syst Rev 5(5) 2012)
- ► Withdrawal of specific medications → evidence for NSAIDs (J Rheumatol 2011; 38: 2150-2152), benzodiazepines (Drugs Aging 2008; 25: 1021-1031),etc.

#### Potential Harm

- Withdrawal symptoms (26%!) or even increased health service use (9%) (Arch Intern Med 1997; 157: 2205-2210.
- Effects on DDI when stopping interacting medications ??
- Relapse of medical condition (eg. Alzheimer disease)
- Risk with preventive medication (loss of long-term benefits)

Reeve E et al. Review of deprescribing processes and development of an evidence-based, patient-centred deprescribing process. British Journal of Clinical Pharmacology 2014;78:738-47.



# The benefits and harms of deprescribing

► Evidence to date indicates that ceasing use of medication is at least as complicated as initiating treatment

▶ The term "deprescribing" was coined to describe the complex

process that is required.

Reeve E et al. Review of deprescribing processes and development of an evidence-based, patient-centred deprescribing process. British Journal of Clinical Pharmacology 2014;78:738-47.

